

### **Tourism Indicators**

													901 20	
% Change 2018/2019			1st Quarte	r		2nd Quarte	er		3rd Quarte	r		4th Quarter		
<ul><li>= Not open / operating</li><li>N/A = Not available</li><li>** = Data not comparable</li></ul>	YTD	les.	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	*tem	Ę	Tom Tom	III I	Tag	A QUA	, so	Š	**************************************	o o o	
Traffic														
Bridge	1.9%	-1.5%	5.0%	9.1%	5.8%	2.5%	1.3%	-0.6%	3.5%	-5.4%	5.3%			
Air	3.0%	2.5%	-1.7%	0.7%	-4.7%	1.8%	3.0%	7.2%	9.9%	-0.6%	-0.1%			
Ferry	-2.1%	~	~	~	~	-4.1%	-2.2%	-0.8%	-1.7%	-10.1%	11.3%			
Cruise Ships (Charlottetown)	28.2%	~	~	~	~	8.3%	16.6%	-31.9%	4.5%	60.4%	37.8%			
Motorcoach	-9.5%	-85.5%	-91.5%	8.3%	-21.5%	-24.8%	-18.8%	0.6%	-14.8%	5.9%	-25.5%			
Tourism PEI Website Activity														
English Website	-17.7%	-11.0%	-12.1%	-8.7%	-22.1%	-27.1%	-24.9%	-19.7%	-11.7%	-18.5%	-0.6%			
French Website	-1.0%	13.5%	2.3%	18.2%	16.8%	-9.7%	-10.4%	-0.4%	-2.6%	-11.3%	-6.9%			
Visitor Information Centres / Destination Centres														
Total Parties Counselled	0.5%	-16.4%	-10.3%	19.3%	-0.8%	-1.2%	5.5%	-3.1%	-2.3%	1.7%	24.8%			
Golf PEI														
Non-Member Rounds	4.5%	~	~	~	-100.0%	-9.4%	12.8%	12.0%	2.9%	-9.9%	50.5%			
Parks Canada														
PEI National Park	14.1%	461.1%	31.9%	147.5%	30.3%	6.3%	33.6%	10.4%	-9.6%	-10.5%	N/A			
Green Gables	6.3%	~	~	~	71.6%	1.0%	1.7%	2.1%	1.0%	15.6%	28.1%			
Provincial Heritage Sites														
Orwell	9.2%	~	~	~	~	527.6%	-14.8%	5.3%	-0.3%	-24.1%	26.5%			
Beaconsfield	21.9%	163.6%	69.3%	33.6%	169.7%	14.4%	14.7%	4.1%	17.8%	6.9%	32.6%			
Eptek	7.5%	-29.6%	-27.1%	-6.5%	25.4%	-4.2%	17.8%	-2.0%	44.4%	-5.8%	-3.8%			
Acadian Museum	9.0%	61.5%	22.0%	-13.7%	64.7%	-12.0%	1.4%	6.7%	25.0%	-10.6%	-13.7%			
Elmira	6.4%	~	~	~	~	-100.0%	-12.9%	10.0%	12.5%	13.4%	~			
Basin Head	11.4%	~	~	~	~	~	-22.8%	10.6%	15.5%	30.5%	~			
Green Park	3.3%	~	~	~	~	~	37.5%	-13.0%	12.4%	N/A	~			
Total Visitors	11.9%	43.8%	6.8%	11.5%	78.2%	59.0%	-4.0%	5.7%	16.6%	0.9%	22.8%			
Release Date: Wednesday, December	ber 11, 2019													



### **Tourism Indicators**

Actuals 2040														
Actuals 2019			1st Quarte	r		2nd Quarte	er		3rd Quarte			4th Quarter		
<ul> <li>~ = Not open / operating</li> <li>N/A = Not available</li> <li>** = Data not comparable</li> </ul>	YTD	neb.	\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	Mar	A. A.	Tem Tem	<b>19</b> 6	II J	A QUA	, so o	ŏ	*03	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
Traffic														
Cruise Ships (Charlottetown)	181,741	~	~	~	~	10,033	11,048	13,888	14,378	70,544	61,850			
Motorcoach	25,127	11	19	13	51	366	3,937	6,054	6,354	6,501	1,821			
Tourism PEI Website Activity														
English Website 1,	,644,500	108,675	97,715	134,271	134,102	179,308	199,628	302,304	258,397	145,802	84,298			
French Website	256,587	13,613	12,249	21,014	24,298	33,456	32,069	56,661	37,479	15,625	10,123			
Visitor Information Centres / Destination Centres														
Total Parties Counselled	120,720	316	339	575	875	4,100	16,320	33,944	37,428	19,577	7,246			
Golf PEI														
Non-Member Rounds	140,284	~	~	~	~	6,890	25,481	33,671	37,697	28,473	8,072			
Parks Canada														
PEI National Park	781,020	71,668	15,635	24,290	27,284	41,130	101,029	195,263	200,782	103,939	N/A			
Green Gables	211,283	~	~	~	187	7,946	23,823	56,548	62,872	36,596	23,311			
Provincial Heritage Sites														
Orwell	14,101	~	~	~	~	1,707	2,773	3,415	3,069	1,108	2,029			
Beaconsfield	20,662	870	633	656	998	1,316	1,969	3,990	4,871	2,803	2,556			
Eptek	9,890	386	516	430	760	576	865	1,921	3,017	863	556			
Acadian Museum	6,923	63	50	88	224	322	782	1,859	2,545	763	227			
Elmira	5,332	~	~	~	~	~	330	2,242	2,472	288	~			
Basin Head	23,994	~	~	~	~	~	1,461	9,777	10,407	2,349	~			
Green Park	4,725	~	~	~	~	105	722	1,467	2,431	N/A	~			
Total Visitors	85,627	1,319	1,199	1,174	1,982	4,026	8,902	24,671	28,812	8,174	5,368			



# Occupancy - Fixed Roof

% Change 2018/2019			1st Quarte	r		2nd Quarte	r		3rd Quarte	er		4th Quarte	r
Fixed Roof Accommodation	YTD	ne's	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Ma <sub>r</sub>	A <sub>Q</sub> A	/ New	la san	Įų,	A QUA	/ gg	ठँठ	/ v <sup>o</sup> v	\\ osq\
Total Operations Open		160	164	177	211	635	1,455	1,683	1,717	1,544	853		
% Change		5.3%	5.8%	9.9%	16.6%	17.2%	16.9%	16.8%	18.1%	17.1%	19.0%		
Total Room-nights Available	1,354,663	75,220	68,807	75,371	76,101	131,843	187,733	216,042	215,145	186,051	122,350		
% Change	5.0%	2.6%	3.2%	0.8%	6.4%	8.2%	3.9%	6.8%	6.8%	4.8%	2.1%		
Total Room-nights Sold (RNS)	649,822	17,879	20,482	21,423	27,004	40,416	75,353	150,192	166,757	88,262	42,054		
% Change	3.4%	-1.0%	6.0%	16.3%	21.7%	-1.6%	0.3%	4.3%	6.2%	-1.5%	-3.1%		
Occupancy Rate	48.0%	23.8%	29.8%	28.4%	35.5%	30.7%	40.1%	69.5%	77.5%	47.4%	34.4%		
% Point Change	-0.7%	-0.9%	0.8%	3.8%	4.5%	-3.1%	-1.5%	-1.7%	-0.4%	-3.0%	-1.8%		
BY REGION													
North Cape Coastal Drive						I							
Occupancy Rate	39.1%	22.0%	25.5%	27.3%	23.0%	22.2%	36.7%	60.4%	69.2%	46.2%	29.7%		
% Point Change	0.5%	0.3%	-4.9%	1.6%	-2.4%	-2.1%	5.8%	2.2%	0.4%	2.4%	-4.2%		
Room-nights Sold (RNS)	93,370	4,161	4,543	5,270	4,423	5,197	10,061	18,998	21,274	12,416	7,027		
% Change	3.7%	-0.2%	-15.5%	4.1%	2.6%	-8.6%	21.0%	12.1%	5.8%	4.2%	-14.0%		
Summerside Area (1)													
Occupancy Rate	41.5%	23.6%	26.4%	26.6%	26.7%	25.5%	42.5%	62.4%	70.6%	54.7%	34.1%		
% Point Change	-1.3%	-2.9%	-10.5%	-3.3%	-4.5%	-4.3%	9.4%	0.0%	-1.0%	4.5%	-7.0%		
Room-nights Sold (RNS)	69,147	3,393	3,553	3,825	3,851	4,261	7,592	13,113	14,305	9,509	5,745		
% Change	1.1%	-11.1%	-25.6%	-11.3%	4.1%	-14.0%	29.4%	11.9%	5.9%	7.1%	-16.6%		
Green Gables Shore									ı	ı			
Occupancy Rate	46.7%	0.9%	1.7%	1.4%	6.0%	10.7%	29.5%	72.3%	77.4%	33.1%	17.8%		
% Point Change	-4.3%	0.4%	0.2%	-2.1%	-0.1%	-3.6%	-4.0%	-3.7%	-3.6%	-6.5%	2.3%		
Room-nights Sold (RNS)	150,059	19	35	31	187	3,074	17,586	50,596	54,379	20,265	3,887		
% Change	-3.2%	90.0%	25.0%	-56.9%	41.7%	-2.4%	-9.3%	-0.6%	-0.1%	-13.5%	11.8%		
Red Sands													
Occupancy Rate	34.4%	3.6%	5.9%	5.8%	4.1%	9.0%	21.8%	61.1%	67.3%	24.7%	9.9%		
% Point Change	-2.3%	-0.3%	0.8%	0.4%	-0.6%	1.6%	-1.1%	-6.9%	-3.9%	-7.3%	0.6%		
Room-nights Sold (RNS)	20,530	71	110	122	91	379	1,987	6,970	7,809	2,474	517		
% Change	3.7%	-6.6%	22.2%	17.3%	-26.6%	24.3%	6.5%	1.7%	8.1%	-9.4%	19.1%		



## Occupancy - Fixed Roof

October 2019

% Change 2018/2019			1st Quarte			2nd Quarte	er		3rd Quarte	r		4th Quarte	er
Fixed Roof Accommodation	YTD	res.	\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	Mar	AQA.	No.	du,	In <sub>5</sub>	A PUR	, so	ŏ	\\ \mathref{s}_{2}	) oo o
Charlottetown				,		,			,	,		,	
Occupancy Rate	54.7%	27.0%	35.0%	32.0%	44.4%	45.9%	55.3%	74.1%	84.5%	69.3%	51.0%		
% Point Change	-0.3%	-1.9%	3.0%	5.2%	7.6%	-3.9%	-4.6%	-2.5%	0.0%	-3.2%	-3.3%		
Room-nights Sold (RNS)	321,242	13,262	15,545	15,531	21,466	29,083	37,407	55,353	62,238	42,591	28,766		
% Change	5.7%	-1.9%	14.3%	21.2%	25.8%	-2.6%	-2.0%	6.1%	10.8%	3.7%	-2.6%		
Points East													
Occupancy Rate	43.9%	12.5%	9.4%	15.0%	26.3%	22.2%	34.6%	64.0%	72.9%	39.8%	12.2%		
% Point Change	3.2%	3.1%	1.4%	3.4%	9.2%	5.3%	3.8%	3.2%	5.6%	-0.6%	-0.3%		
Room-nights Sold (RNS)	64,621	366	249	469	837	2,683	8,312	18,275	21,057	10,516	1,857		
% Change	8.8%	22.4%	7.8%	26.8%	47.9%	27.4%	11.8%	6.9%	10.6%	0.2%	5.0%		

(1) The Summerside Area is the gateway to the North Cape Coastal Drive and the Summerside statistics have been profiled so they can be interpreted as a separate region or part of the North Cape Coastal Drive.



# Occupancy - Fixed Roof

% Change 2018/2019			1st Quarte	r		2nd Quarte	r		3rd Quarte	r		4th Quart	er	
Fixed Roof Accommodation	YTD	res.	/ 4g	Ma <sub>r</sub>	A <sub>D</sub> ,	Now Now	da,	In S	Aug P	/ s	ŏ	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
BY TYPE												,	,	
Hotels/Motels/Resorts														
Occupancy Rate	51.0%	26.3%	33.3%	31.7%	39.8%	38.1%	49.5%	71.6%	82.2%	60.7%	43.7%			
% Point Change	0.3%	-0.9%	1.0%	4.8%	5.5%	-2.8%	-1.0%	-1.0%	1.8%	-0.2%	-2.9%			
Room-nights Sold (RNS)	402,905	16,386	18,925	19,580	24,295	32,125	46,572	74,669	83,357	53,781	33,215			
% Change	3.4%	-1.7%	6.3%	17.9%	22.1%	-2.5%	-1.5%	3.6%	6.5%	1.2%	-5.3%			
Inns														
Occupancy Rate	59.0%	34.4%	52.5%	43.3%	51.8%	35.3%	47.8%	72.8%	85.8%	60.6%	44.1%			
% Point Change	1.1%	-6.4%	3.0%	3.0%	11.5%	-2.6%	-0.4%	-4.4%	11.1%	-3.1%	-0.3%			
Room-nights Sold (RNS)	25,588	533	735	671	777	1,494	3,283	5,541	6,457	4,326	1,771			
% Change	-0.2%	-20.4%	0.0%	1.4%	10.8%	-9.6%	-9.0%	-3.9%	15.7%	-4.9%	3.7%			
Cabins/Cottages														
Occupancy Rate	44.5%	8.8%	9.8%	12.7%	15.8%	15.0%	27.8%	68.8%	73.5%	30.7%	14.7%			
% Point Change	-2.6%	-1.6%	-1.8%	-0.9%	0.8%	-0.6%	-0.6%	-2.5%	-3.3%	-5.4%	0.6%			
Room-nights Sold (RNS)	174,728	401	437	675	1,036	4,465	19,273	58,373	63,644	22,209	4,215			
% Change	5.3%	1.3%	-5.2%	7.8%	35.8%	17.7%	7.9%	6.4%	6.6%	-6.2%	12.0%			
Tourist Home/B&B														
Occupancy Rate	37.2%	7.6%	6.1%	7.2%	13.0%	17.5%	37.4%	62.3%	69.9%	46.3%	21.6%			
% Point Change	-1.2%	3.1%	1.1%	-0.4%	0.4%	-4.2%	-2.5%	0.1%	-2.4%	-4.0%	0.2%			
Room-nights Sold (RNS)	44,793	490	353	462	857	2,285	6,154	11,011	12,598	7,768	2,815			
% Change	0.5%	73.1%	22.1%	-5.5%	7.9%	-13.7%	-0.7%	4.7%	1.7%	-4.7%	0.6%			
Trailer Rentals/Hostels														
Occupancy Rate	23.5%	18.5%	9.5%	9.4%	10.7%	10.8%	8.3%	37.1%	43.1%	15.2%	7.0%			
% Point Change	-4.7%	5.6%	-1.8%	-2.4%	-1.0%	-3.0%	-12.4%	-7.5%	-14.1%	3.6%	4.0%			
Room-nights Sold (RNS)	1,808	69	32	35	39	47	71	598	701	178	38			
% Change	-24.7%	43.8%	-15.8%	-20.5%	-7.1%	-20.3%	-63.0%	-20.2%	-32.6%	8.5%	58.3%			



## Occupancy - Campground

% Change 2018/2019			1st Quarte	er		2nd Quart	er		3rd Quart	er		4th Quarte	er	
Campground	YTD	Les San	<b>√ √ √ √ √ √ √ √ √ √</b>	Wo.	Apr	Tom Tom	da	Ins.	A QU	So So	o	**************************************	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
Total Operations Open		~	~	~	1	26	47	51	52	45	19			
% Change		~	~	~	0.0%	4.0%	0.0%	2.0%	2.0%	-4.3%	5.6%			
Total Site-nights Available	704,780	~	~	~	(2)	29,264	155,260	184,573	184,437	127,223	24,023			
% Change	-2.7%	~	~	~	(2)	8.4%	-2.3%	-1.3%	-0.7%	-13.5%	30.1%			
Total Site-nights Sold (SNS)	339,031	~	~	~	(2)	6,679	54,748	117,185	118,956	39,606	1,857			
% Change	-1.8%	~	~	~	(2)	-11.2%	0.0%	-2.5%	4.2%	-15.8%	9.4%			
Occupancy Rate	48.1%	~	~	~	(2)	22.8%	35.3%	63.5%	64.5%	31.1%	7.7%			
% Point Change	0.4%	~	~	~	(2)	-5.0%	0.8%	-0.8%	3.0%	-0.8%	-1.5%			
North Cape Coastal Drive														
Occupancy Rate	30.7%	~	~	~	~	3.6%	16.7%	42.4%	47.3%	16.4%	6.5%			1
% Point Change	-0.8%	~	~	~	~	-4.6%	0.9%	-2.4%	3.5%	-4.8%	-0.6%			1
Site-nights Sold (SNS)	26,510	~	~	~	~	117	3,171	9,347	11,008	2,704	163			1
% Point change	-1.7%	~	~	~	~	-53.2%	3.4%	-8.2%	10.4%	-19.9%	16.4%			
Summerside Area <sup>(1)</sup>														١
Occupancy Rate	52.8%	~	~	~	~	~	27.3%	67.8%	73.9%	35.2%	~			
% Point Change	-0.2%	~	~	~	~	~	0.3%	-1.7%	2.1%	-3.5%	~			1
Site-nights Sold (SNS)	6,238	~	~	~	~	~	692	2,164	2,361	1,021	~			
% Change	-0.6%	~	~	~	~	~	-17.1%	-2.4%	2.0%	12.6%	~			



## Occupancy - Campground

#### October 2019

% Change 2018/2019			1st Quarte	er		2nd Quart	er		3rd Quart	er		4th Quarte	er
Campground	YTD	Z.	\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	Mor	Ap.	Tom Tom	Jan Same	ln <sub>2</sub>	A QUE	So o	o	*03	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
Green Gables Shore				,		,	,			,			
Occupancy Rate	51.2%	~	~	~	~	25.7%	39.6%	66.5%	65.9%	34.1%	1.1%		
% Point Change	0.2%	~	~	~	~	-9.3%	0.8%	-1.4%	2.3%	0.2%	-2.7%		
Site-nights Sold (SNS)	237,675	~	~	~	~	4,321	41,172	82,450	81,445	28,136	151		
% Point change	-2.0%	~	~	~	~	-14.9%	0.5%	-1.9%	3.7%	-15.7%	-60.9%		
Red Sands													
Occupancy Rate	37.6%	~	~	~	~	13.9%	27.9%	47.1%	49.8%	1.8%	~		
% Point Change	-1.6%	~	~	~	~	**	-4.3%	-2.6%	-0.3%	-18.1%	~		
Site-nights Sold (SNS)	4,650	~	~	~	~	14	873	1,809	1,929	25	~		
% Point change	-14.5%	~	~	~	~	**	-11.9%	-5.2%	0.2%	-95.9%	~		
Charlottetown													
Occupancy Rate	55.6%	~	~	~	~	29.1%	44.8%	84.7%	83.4%	37.0%	22.0%		
% Point Change	2.7%	~	~	~	~	-0.9%	0.7%	7.9%	11.6%	2.3%	-1.8%		
Site-nights Sold (SNS)	22,912	~	~	~	~	1,227	3,652	7,141	7,033	3,021	838		
% Point Change	-0.9%	~	~	~	~	-6.9%	-9.9%	-2.3%	2.9%	-2.1%	60.2%		
Points East													
Occupancy Rate	47.2%	~	~	~	(2)	22.2%	28.0%	62.6%	69.2%	30.6%	18.4%		
% Point Change	2.3%	~	~	~	(2)	3.1%	1.9%	1.0%	4.9%	-0.8%	2.9%		
Site-nights Sold (SNS)	47,284	~	~	~	(2)	1,000	5,880	16,438	17,541	5,720	705		
% Point change	0.0%	~	~	~	(2)	14.9%	4.3%	-1.4%	3.9%	-13.3%	8.6%		

(1) The Summerside Area is the gateway to the North Cape Coastal Drive and the Summerside statistics have been profiled so they can be interpreted as a separate region or part of the North Cape Coastal Drive. (2) April numbers added to May to protect the confidentiality of a campground operator.



# Visitor Origins

			1st Quarte	r		2nd Quarte	er		3rd Quarter			4th Quarte	•
	YTD	lan,	<b>₽</b>	Mar	<b>₽</b>	No.	, un	In <sub>5</sub>	Aug Aug	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	ં	<b>%</b>	ပိတ္မွ
TOTAL OVERNIGHT STAYS (ONS)	988,853	17,879	20,482	21,423	27,035	47,064	130,101	267,377	285,713	127,868	43,911		
% Change	1.6%	-1.0%	6.0%	16.3%	21.8%	-3.2%	0.2%	1.2%	5.4%	-6.4%	-2.6%		
ORIGIN BREAKDOWN	100%		100%			100%	•		100%			100%	
Canada	88.6%	94.6%	95.3%	95.6%	94.1%	83.7%	87.8%	89.3%	88.8%	86.0%	86.4%		
United States	8.3%	3.3%	3.4%	2.8%	3.4%	6.2%	8.8%	8.7%	8.5%	10.3%	9.3%		
International	3.1%	2.1%	1.3%	1.6%	2.6%	10.1%	3.4%	2.0%	2.8%	3.6%	4.2%		
% Change 2018/2019													
CANADA ONS*	1.6%	-2.7%	6.5%	17.3%	21.7%	-9.2%	1.8%	0.6%	5.3%	-6.0%	-0.6%		
Fixed Roof - RNS*	3.8%	-2.7%	6.5%	17.3%	21.6%	-8.5%	3.8%	3.8%	6.1%	0.1%	-1.1%		
Campground - SNS*	-1.9%	~	~	~	233.3%	-12.4%	-0.4%	-2.8%	4.3%	-15.4%	10.0%		
New Brunswick ONS*	-5.1%	-22.6%	2.4%	3.8%	-10.8%	-16.1%	-12.2%	-6.3%	6.8%	-15.7%	4.6%		
Fixed Roof - RNS*	-5.7%	-22.6%	2.4%	3.8%	-10.9%	-15.7%	-13.3%	-4.3%	3.5%	-11.3%	3.6%		
Campground - SNS*	-3.6%	~	~	~	66.7%	-23.6%	-9.8%	-8.9%	11.8%	-32.4%	115.5%		
Nova Scotia ONS*	-0.9%	-23.0%	4.6%	4.4%	-9.4%	2.0%	0.5%	-0.8%	4.7%	-13.1%	5.3%		
Fixed Roof - RNS*	-1.3%	-23.0%	4.6%	4.4%	-9.4%	2.2%	-0.3%	-0.8%	4.2%	-11.4%	5.6%		
Campground - SNS*	0.3%	~	~	~	~	-2.0%	2.9%	-0.8%	5.7%	-19.5%	-18.4%		
Ontario ONS*	1.2%	-10.1%	-17.0%	6.2%	51.4%	-22.8%	8.9%	5.8%	1.0%	-4.6%	-16.8%		
Fixed Roof - RNS*	2.4%	-10.1%	-17.0%	6.2%	51.4%	-23.4%	6.5%	8.3%	3.0%	-1.0%	-16.2%		
Campground - SNS*	-3.7%	~	~	~	~	-10.8%	19.9%	-1.4%	-5.6%	-24.4%	-43.1%		
Prince Edward Island ONS*	2.6%	54.0%	35.8%	28.8%	13.6%	-6.0%	3.3%	-3.5%	4.5%	-3.1%	10.6%		
Fixed Roof - RNS*	20.1%	54.0%	35.8%	28.8%	13.2%	2.2%	24.4%	7.5%	17.7%	33.6%	9.9%		
Campground - SNS*	-3.6%	~	~	~	316.7%	-13.8%	-0.5%	-5.7%	2.1%	-11.9%	15.7%		
Quebec ONS*	5.3%	-34.9%	8.6%	12.3%	90.4%	-17.0%	8.7%	6.9%	8.8%	-15.3%	-6.4%		
Fixed Roof - RNS*	4.5%	-34.9%	8.6%	12.3%	90.4%	-16.2%	12.2%	6.5%	5.7%	-9.3%	-5.6%		
Campground - SNS*	6.5%	~	~	~	~	-37.6%	-0.6%	7.4%	12.5%	-35.1%	-50.0%		
All Other Provinces ONS*	11.2%	52.3%	-21.3%	99.9%	166.6%	-1.0%	3.5%	7.4%	12.0%	9.2%	-10.1%		
Fixed Roof - RNS*	12.7%	52.3%	-21.3%	99.9%	166.6%	-2.8%	7.5%	6.9%	13.5%	11.2%	-10.5%		
Campground - SNS*	3.2%	~	~	~	~	36.7%	-10.2%	9.2%	5.1%	-2.6%	8.1%		



# Visitor Origins

				1st Quarter	r		2nd Quarte	er		3rd Quarter	r		4th Quarte	r	
		YTD	Prop.	/ 4 <sup>8</sup>	No.	₽,	No.	4	Ting.	Aug	So So	o <sup>&amp;</sup>	<b>40</b> 3	200	
UNITED STATES	ONS*	6.9%	39.1%	37.5%	-7.6%	11.2%	15.8%	13.8%	9.9%	10.9%	-10.5%	1.7%			
New England	ONS*	6.5%	103.8%	34.3%	-4.6%	-13.2%	-17.2%	20.7%	-1.4%	18.0%	-8.2%	8.0%			
Mid-Atlantic	ONS*	4.8%	133.3%	-7.7%	-22.7%	17.4%	17.5%	21.0%	16.1%	-0.3%	-8.3%	-19.9%			
South	ONS*	9.5%	58.1%	152.4%	55.7%	24.6%	33.2%	13.8%	14.9%	9.8%	-14.9%	21.5%			
Midwest	ONS*	7.5%	-8.8%	109.6%	-37.4%	97.8%	24.0%	16.9%	26.7%	2.2%	-18.4%	4.6%			
West	ONS*	4.6%	-4.7%	-22.5%	-12.6%	-14.8%	26.8%	-5.9%	15.7%	12.5%	-2.6%	-11.3%			
										,				_	4
KEY INTL MARKETS	ONS*	-3.9%	108.8%	-10.2%	-37.3%	97.8%	111.8%	-48.8%	-3.1%	11.6%	-31.1%	0.9%			
China	ONS*	-25.9%	193.8%	-21.0%	-50.0%	339.3%	36.2%	-7.2%	22.7%	-1.9%	-77.9%	-59.5%			
England	ONS*	0.4%	16.7%	355.6%	-27.3%	-78.3%	24.7%	22.5%	-20.5%	6.6%	-11.9%	57.4%			
Germany	ONS*	7.3%	66.7%	20.0%	11.1%	86.7%	-14.3%	-18.8%	22.9%	13.6%	0.8%	39.1%			
Japan	ONS*	0.2%	0.0%	-85.4%	-36.0%	53.3%	16.6%	-16.7%	-0.8%	-0.7%	-8.7%	72.6%			
Taiwan	ONS*	-2.0%	0.0%	0.0%	-100.0%	-67.7%	158.9%	-70.3%	-94.5%	27.6%	255.6%	-76.9%			



#### **Definitions**

#### TOURISM INDICATORS

Bridge Traffic - Source: Strait Crossing Bridge Limited. Data is the percentage change of the counts of vehicles with 2 axles and motorcycles leaving PEI at Confederation Bridge against the same period of last year.

Air Traffic - Source: Charlottetown Airport Authority. Data is the percentage change of the number of air passengers enplaning and deplaning at the Charlottetown Airport against the same period of last year.

Ferry Traffic - Source: Northumberland Ferries Limited. Data is the percentage change of the counts of vehicles leaving PEI via the Wood Island Ferry against the same period of last year.

Cruise Ships - Sources: Charlottetown Harbour Authority Inc / Summerside Port Corp. Data is the percentage change (and actuals) of the total number of passengers and crew on the cruise ships that visit the Historic Charlottetown Seaport / Port of Summerside against the same period of last year.

**Motorcoach** - Source: Tourism PEI. Motorcoach is the short form of "motorcoach tour", which is defined as group tours that are transported via large and well-powered bus to their destinations, itinerary activities, and back. Data is the percentage change (and actuals) of the total number of room-nights sold to motorcoach passengers against the same period of last year. *Note: Motorcoach data is not available by origin.* 

Tourism PEI Website Activity - Source: Tourism PEI. Data is the percentage change (and actual) of the total number of visits to www.tourismpei.com (English) and www.tourismpei.com/fr (French) against the same period last year This includes desktop, tablet and mobile direct access to our website and excludes access on mobile using an app.

Visitor Information Centres / Destination Centres - Source: Tourism PEI. Data is the percentage change (and actuals) of the counts of parties counselled at all Visitor Information Centres / Destination Centres against the same period of last year.

Golf PEI - Source: Golf PEI. Data is the percentage change (and actuals) of the non-member rounds played at all 18-hole and 9-hole courses against the same period of last year.

National Parks - Source: Parks Canada. PEI National Park data is the percentage change (and actuals) of the number of person-visits <sup>(1)</sup> made to the national park. Province House and Green Gables data is the percentage change (and actuals) of the number of visitors to each historic site. <sup>(1)</sup> Person-visits: Each time a person enters the land or marine part of a reporting unit (i.e. national park or national historic site) for recreational, educational or cultural purposes during business hours. Through, local and commercial traffic are excluded. Same day re-entries and re-entries by visitors staying overnight in the reporting unit do not constitute new person-visits.

**Provincial Heritage Sites** - Source: PEI Museum. Data is the percentage change (and actuals) of the total number of visitors to each heritage site against the same period of last year.



#### **Definitions**

#### **OCCUPANCY**

Room-nights Sold (RNS) - The number of room-nights sold in each month. This number is calculated based on reports submitted by all licensed fixed-roof accommodations (i.e. hotels, cottages, B&Bs, etc.) in PEI and includes motorcoach figures. All RNS breakdown by province, state or country in the visitor origin section does not include motorcoach figures and is indicated by an asterick (RNS\*).

**Site-nights Sold (SNS)** - The number of site-nights sold in each month. This number is calculated based on reports submitted by all licensed campground operations in PEI and includes motorcoach figures. All SNS breakdown by province, state or country in the visitor origin section does not include motorcoach figures and is indicated by an asterick (SNS\*).

Occupancy Rate - The percentage of room-nights that are occupied (sold) out of all room-nights available in the province. This rate is based on reports submitted by all licensed fixed-roof accommodations (i.e. hotels, cottages, B&Bs, etc.) in PEI and includes motorcoach figures.

Accommodation Types - The accommodation types are grouped under the following categories: Hotels/Motels/Resorts, Inns, Cabins/Cottages (includes Cabins, Cottage, Vacation Home, Apartment, Condo), Tourist Home/B&B (includes Bed and Breakfast, Tourist Home), and Trailer Rentals/Hostels.

#### **VISITOR ORIGINS**

Overnight Stays (ONS) - The number of room-nights and site-nights sold (combined) in each month. This number is calculated based on reports submitted by all licensed fixed-roof and campground operations in PEI and includes motorcoach figures. All ONS breakdown by province, state or country does not include motorcoach figures and is indicated by an asterick (ONS\*).

Visitor Origins - The percentage change of the number of overnight stays at either fixed-roof accommodation or campground by visitors from each region against the same period of last year. The breakdown of fixed-roof accommodation and campground are also reported.

Origin Breakdown - These percentages do not include motorcoach figures.

**Current Operator Compliance Rate: 95.64%** 

Note: Monthly indicator reports are not released until 95% of the operators have submitted their occupancy data

All data subject to ongoing revisions from the various sources of data Release Date: Wednesday, December 11, 2019 at 3:35 PM

Compiled by the Department of Economic Development and Tourism / Strategic Initiatives